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<http://www.thestreet.com/story/10417505/1/two-etfs-looking-for-a-revival.html>

Two ETFs Looking For a Revival

As we approach the waning half of the second quarter, there are a couple of ETFs that would likely prefer to put the first-half behind them.

The iShares Dow Jones U.S. Healthcare Provider Fund([IHF](#) - [Cramer's Take](#) - [Stockpickr](#)) and the **PowerShares WilderHill Clean Energy Fund**([PBW](#) - [Cramer's Take](#) - [Stockpickr](#)) represent two sectors of the market that experienced particularly rough going in the early part of the year.

Year to date, these ETFs are down 22.4% and 17%, respectively.

While the [Healthcare](#) Provider fund has remained relatively flat over the past couple of months, the Clean Energy fund has begun to regain momentum in the past few weeks. It has rebounded 5.1% in the last month.

Will this reversal continue? Will the healthcare providers be brought back to life?

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A Brighter Outlook?

The clean energy play has proven to be a rocky road as many players in this space are chasing lofty expectations. It appears that there is a fair amount of upside potential in the sector though.

"Some of the clean energy technologies are not extremely [cost-effective](#) yet," concedes Tony Welch, a portfolio manager at Sarasota Capital Strategies who specializes in ETFs.

Welch reminds investors to remain patient with the WilderHill Clean Energy fund. He thinks the ETF is a good way for investors to achieve diversity within the sector. His firm got into the fund the day that it came out in 2005.

"It's a long-term trend," he says. "Many of the underlying securities in the ETF are pretty volatile on their own though."

his ETF contains a host of solar names among its top holdings, including **Suntech Power Holdings**([STP](#) - [Cramer's Take](#) - [Stockpickr](#)), **Evergreen Solar**([ESLR](#) - [Cramer's Take](#) - [Stockpickr](#)), **JA Solar Holdings**([JASO](#) - [Cramer's Take](#) - [Stockpickr](#)) and **First Solar**([FSLR](#) - [Cramer's Take](#) - [Stockpickr](#)).

Welch notes that some of these companies are making big strides in their operations, but their stocks have become subject to speculation at times.

"First Solar has become a favorite of the momentum players," he says.

The fund also holds some fuel cell names such as **Energy Conversion Devices**([ENER](#) - [Cramer's Take](#) - [Stockpickr](#)) and **FuelCell Energy**([FCEL](#) - [Cramer's Take](#) - [Stockpickr](#)).

Welch finds this area of clean energy to be especially attractive. "Fuel cells are intriguing because ethanol is proving to not be a large-scale viable solution as an alternative energy source," he said.

For investors looking to get into clean energy, Welch also likes the **PowerShares Global Clean Energy Fund** ([PBD](#) - [Cramer's Take](#) - [Stockpickr](#)) due to the international exposure that the ETF affords its investors. The [fund](#) has top holdings that include **REpower Systems**, **Nordex** and **Q-Cells**.